

## Curriculum Vitae

### **Burl Daniel, CPCU, CIC, CRM**

*Insurance Expert Witness - Property and Casualty*

4200 South Hulen, Suite 150 Fort Worth, TX 76109-4911

(817) 980-4897 / [burl@burldaniel.com](mailto:burl@burldaniel.com)

#### **Professional Designations**

**2001 CRM** - Certified Risk Manager ([www.scic.com](http://www.scic.com))

**1993 CIC** - Certified Insurance Counselor ([www.scic.com](http://www.scic.com))

**1989 CPCU** - Chartered Property Casualty Underwriter ([www.aicpcu.org](http://www.aicpcu.org))

#### **Expert Profile**

Entered insurance industry 1973 - Insurance agency principal 24 years - Property and Casualty Insurance Expert Witness engaged by attorneys representing policyholders, carriers and third parties. Further background and 'Cases' list is available at [www.burldaniel.com](http://www.burldaniel.com).

#### **Areas of Expertise**

- Insurance Agent Errors & Omissions
- Insurance Bad Faith
- Claims Handling Practices
- Commercial Auto Insurance
- Commercial General Liability
- Products Liability Insurance
- Commercial Umbrella Insurance
- Workers Compensation
- Pollution / Environmental Liability
- Professional Liability Insurance
- Directors & Officers / Employment Practices
- Aviation / Aircraft Insurance
- Claims Made Liability
- OCIP / CCIP / Wrap-ups
- Property Insurance Expert
- Business Interruption / Extra Expense
- Boiler & Machinery / Equipment Breakdown
- Flood Insurance
- Inland Marine / Ocean Marine Insurance
- Crime Insurance / Fidelity Bonds
- Personal Auto
- Homeowners / Farm and Ranch Owners
- Watercraft / Boats
- Personal Umbrella
- Surplus Lines Insurance

#### **Insurance Experience**

**2004-present** Burl Daniel, CPCU, CIC, CRM - Insurance Expert Witness - Property & Casualty. Engaged by attorneys representing policyholders, carriers and third parties to provide case analysis/assessment, Insurance Expert reports, deposition and court testimony.

**2001-04** Senior Vice-President, Frost Insurance Agency, Fort Worth, TX. Responsible for insurance sales and policyholder service.

**1988-2001** Principal Milrany Scott / AIS Insurance, Fort Worth, TX. Duties included sales/service, agency management, carrier contracts, claims monitoring, agency acquisitions.

**1985-87** Board of Directors: Independent Insurance Agents of Tarrant County

**1984-88** Principal Burl Daniel Insurance, Fort Worth, TX. Producer, sales/service, and claims assistance for Commercial Lines, Personal Lines, Life & Health Insurance.

**1979-84** Principal, Dickerson-Llewellyn Agency, Fort Worth, TX. Producer selling and servicing Commercial Lines Insurance, Personal Lines Insurance, Life and Health.

**1976-79** World Travel - Europe, Middle East, Asia, Australia, and South America.

**1975-76** Assistant Insurance and Risk Manager - Gulf States Utilities, Beaumont, TX. Managed large deductible/self-insured insurance programs for Commercial Auto, General Liability, Umbrella, Workers Compensation, Commercial Property, Boiler & Machinery.

### **Professional Education**

**2006-07** Adjunct Professor of Insurance - University of North Texas

**1984** Adjunct Professor of Insurance - Tarrant County College

**1981-83** Adjunct Professor of Insurance - University of Texas Arlington

**1975** University of Texas Austin - Bachelor of Business Administration, Insurance

### **Representative client industries**

- |                                 |                                      |
|---------------------------------|--------------------------------------|
| • Contractors                   | • Utility Companies                  |
| • Real Estate / Property Owners | • Pharmaceuticals                    |
| • Manufacturing                 | • Science and Tech Services          |
| • Wholesale / Warehousing       | • Computers / Information Technology |
| • Retailers                     | • Non -Profit Organizations          |
| • Importers / Exporters         | • Banks                              |
| • Oil and Gas                   | • Insurance Companies                |
| • Truckers / Transportation     | • Farm & Ranch                       |
| • Aviation                      | • Wildlife Parks                     |

### **Professional Affiliations**

Society of Certified Insurance Counselors ([www.scic.com](http://www.scic.com))

Certified Risk Managers International ([www.scic.com](http://www.scic.com))