

CURRICULUM VITAE

Burl Daniel, CPCU, CIC, CRM
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Mr. Daniel is an Insurance Expert Witness consulting with attorneys representing both defendants and plaintiffs. A list of "Expert Cases" can be viewed at www.burldaniel.com.

Mr. Daniel began his insurance career in 1973 while a student at the University of Texas. Upon graduation with a Bachelors of Business Administration-Insurance degree he worked as a corporate risk manager and later Adjunct Insurance Professor with two Texas universities. He was a full time insurance agent from 1979-2004 and insurance agency principal from 1981-2004.

These agency years provided depth of experience across numerous lines of Property & Casualty insurance. He acquired the insurance knowledge necessary to serve clientele ranging from personal lines to large publicly held companies. Mr. Daniel gained familiarity with agency practices, standards of care and insurance bad faith while managing several insurance agencies.

Professional Designations:

- **2001 CRM** - Certified Risk Manager: www.scic.com
- **1993 CIC** - Certified Insurance Counselor: www.scic.com
- **1989 CPCU** - Chartered Property Casualty Underwriter: www.aicpcu.org

Insurance Expert Witness:

- Insurance Bad Faith
- Insurance Agent Errors & Omissions
- Agent Standard of Care
- Carrier Customs & Practices
- Personal Auto / Homeowners / Umbrella
- Excess & Surplus Lines Insurance
- Property Insurance
- Business Interruption / Business Income
- Flood Insurance
- Boiler & Machinery / Mechanical Breakdown
- Ocean & Inland Marine Insurance
- Commercial Auto
- Commercial General Liability
- Product & Completed Operations Insurance
- Commercial Umbrella
- Workers Compensation
- Claims Made Insurance
- Professional Liability
- Director & Officer / Employment Practices Liability
- Crime Insurance / Fidelity Bonds
- Property & Casualty Underwriting

Education / Licenses:

- BBA Insurance - University of Texas at Austin
- Property Casualty and Risk Manager licensed in Texas.

Insurance Industry Experience:

- **2004** President, Burl Daniel Associates - Insurance Expert Witness engaged by Plaintiff & Defense counsel. Insurance Expert engagements include deposition and court testimony.
- **2001-04** Senior Vice President Frost Insurance Agency, a top 100 U.S. national agency. Duties included insurance sales, advice and claims management for insurance clientele.
- **1988-2001** Principal, Milrany Scott /AIS Insurance Agency, Fort Worth, TX. Insurance agency principal, including sales, carrier negotiations & employee management. Responsible for agency-carrier contracts, claims analysis & acquisition of agencies.
- **1985-87** Board of Directors: Independent Insurance Agents of Tarrant County.
- **1984-88** President, Burl Daniel Insurance, Fort Worth, TX. Insurance sales, service, and claims assistance for Commercial & Personal Lines.
- **1979-84** Principal, Dickerson-Llewellyn Agency, Fort Worth, TX. Developed initial book of business through Commercial & Personal Lines sales. Integrated several books of business acquired by agency.
- **1976-79** World travel included Europe, Middle East, Asia, Australia, and South America.
- **1975-76** Assistant Insurance and Risk Manager - Gulf States Utilities, Beaumont, TX. Corporate risk manager responsible for monitoring large deductible programs and claims management.

Insurance Academic Background:

- **2006-07:** Adjunct Professor of Insurance and Risk Management - University of North Texas Certified Financial Planner Program
- **1984:** Tarrant County College- Insurance Lecturer, INS 21 courses
- **1981-83:** Adjunct Professor of Insurance - University of Texas Arlington
- **1975** Bachelor of Business Administration, Insurance - University of Texas at Austin,

Representative Clients:

- Oil jobbers
- Manufacturers
- Distribution
- General & Artisan Contractors
- Nonprofit organizations
- Truckers
- Service companies
- Insurance companies
- Banks
- Importers - Exporters